

Name of warrant TCB/ACBS/Call/EU/Cash/9M/06
Company name ACB Securities Company Ltd.
Subject Report on the result of additional covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant TCB/ACBS/Call/EU/Cash/9M/06
Warrant code: CTCB2105
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 9 months
Expiration date: May 04, 2022
Conversion ratio: 5 : 1
Exercise price (exercise index): 45,000. VND
Value of collateral: 7,825,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: November 02, 2021
End date of distribution: November 02, 2021
Time of subscription: November 02, 2021
Payment date for warrant purchase: November 02, 2021
End date of warrant transfer: November 02, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,130	5,000,000	140,900	140,900	15	15	4,859,100	2.82%
- Local investors			140,900	140,900	15	15		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		5,000,000	140,900	140,900	15	15	4,859,100	2.82%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 140,900 warrants, accounting for 2.818% of the offered warrants.
2. Total proceeds of the sale of warrants: 441,017,000 VND
3. Total expenses (VND): 0
4. Net proceeds (VND): 441,017,000